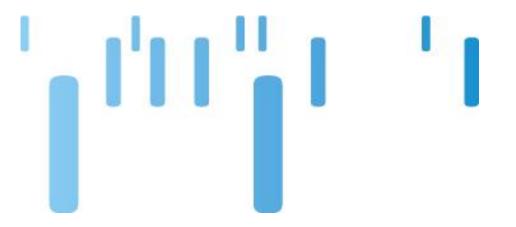
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Enhancing Film Performance via Resin and Structure Selection

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SPI Future of Film and Bag Conference Orlando, FL May 17, 2011



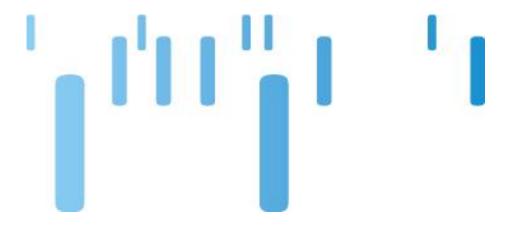
Enhancing Film Performance via Resin and Structure Selection

- Using material selection and film structure design, film manufacturers can optimize film performance and cost
- In this presentation, four film structures will be introduced:
 - High visual impact collation shrink films
 - Moisture barrier films for dry foods packaging
 - Stretch hooder films for product unitization
 - Typical oxygen barrier structures



Enhancing Film Performance via Resin and Structure Selection

High Visual Impact Collation Shrink Films



Collation Shrink Market

- Low Visual Impact Films
 - Break-bulk product distribution, club store bulk packaging, etc.
 - No significant optical property requirements
 - Usually not printed
 - Mostly monolayer films
- High Visual Impact Films
 - Bottled water/beverages, bundled consumer products, etc.
 - Significant optical property (haze, gloss) requirements
 - Often heavily printed
 - High growth due to increased popularity of bottled water, replacement of other packaging materials, product bundling
 - Monolayer and three-layer films

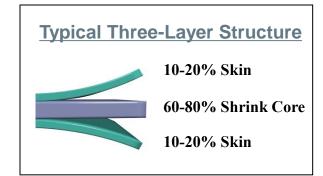






High Visual Impact Collation Shrink Market

- Film Structures
 - Monolayer Structure
 - LDPE rich shrink engine
 - HDPE or LLDPE added for modulus or toughness
 - Three-Layer Structures (10-20% skin layer thickness)
 - Skins: LLDPE / LDPE blend for clarity, gloss and toughness
 - Core: LDPE rich shrink engine with HDPE or LLDPE added for modulus or toughness
- Market Drivers and Needs
 - Downgauging to improve cost and environmental footprint
 - Eliminate trays again for cost and sustainability
 - Enhanced visual appearance point of sale
 - Excellent transparency for reverse printing
 - Increased package robustness tight package

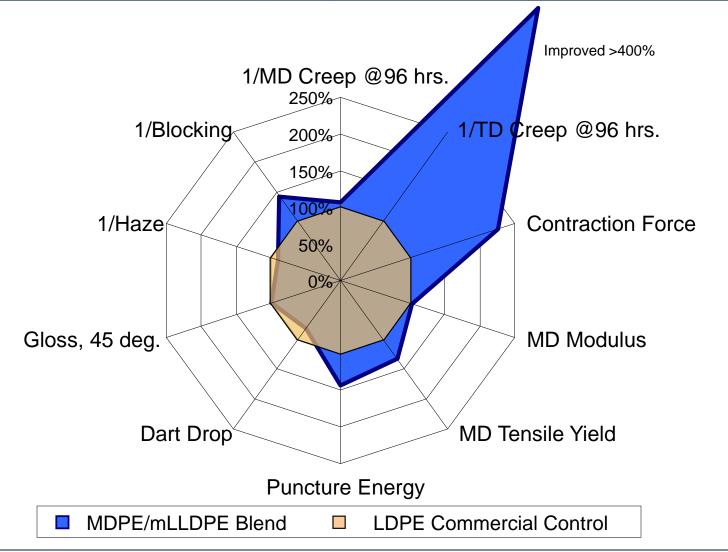




Monolayer or Three-layer?

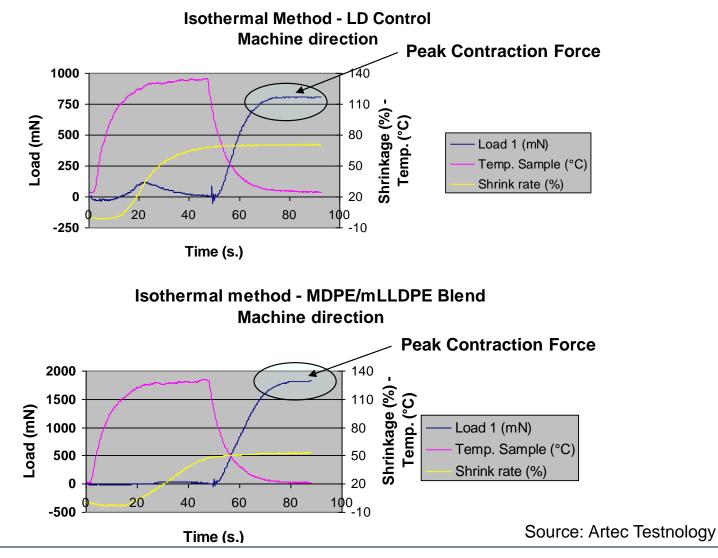
- Advantages of monolayer
 - Lower capital cost outlay/depreciation cost
 - Reduced operating complexity
- Advantages of three-layer
 - More flexibility in resin selection
 - single resin or blend does not have to provide all of the film features
 - especially important when balancing optical and physical properties

Formulated Monolayer Shrink Film Study: Optimum Critical Property Retention



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Isothermal Shrink and Contraction Forces

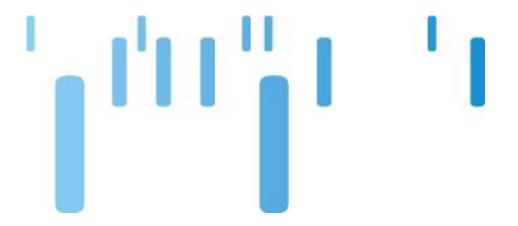


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Enhancing Film Performance via Resin and Structure Selection

Moisture Barrier Films Used in Dry Foods Packaging



MMW HDPE Barrier Market Overview

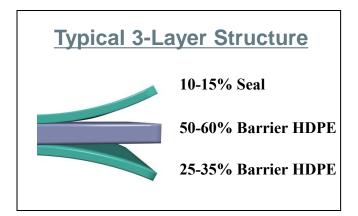
- HDPE based barrier films are typically used by consumer goods producers for cookie, cracker, cereal and dry powder packaging
- Moisture barrier and sometimes oxygen (aroma and flavor) barrier properties in these applications are critical for food shelf life and maintaining freshness
- Product packaging requirements include moisture and oxygen barrier, low taste and odor, stiffness, tear strength and puncture





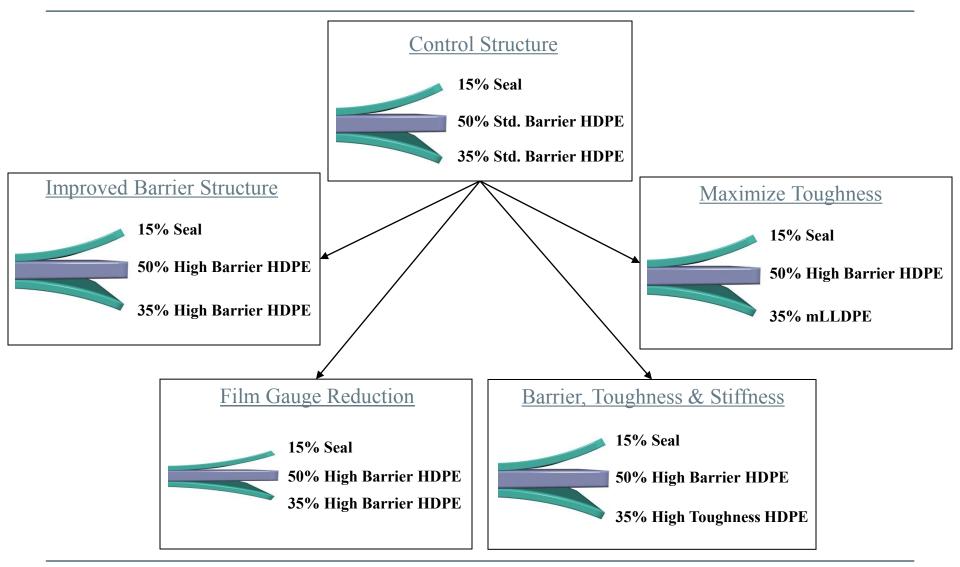
Customer Dry Foods Packaging Market

- Film Structures
 - Three-layer blown film structures are most common
 - If oxygen barrier is required, five- and some seven- and nine-layer structures are utilized
- Market Drivers and Needs
 - Downgauging for lower cost and film sustainability
 - Must meet minimum barrier and toughness requirements
 - Foil replacement again for cost and film sustainability
 - Toughness improvement for existing highdemand applications
 - Such as food products with sharp edges



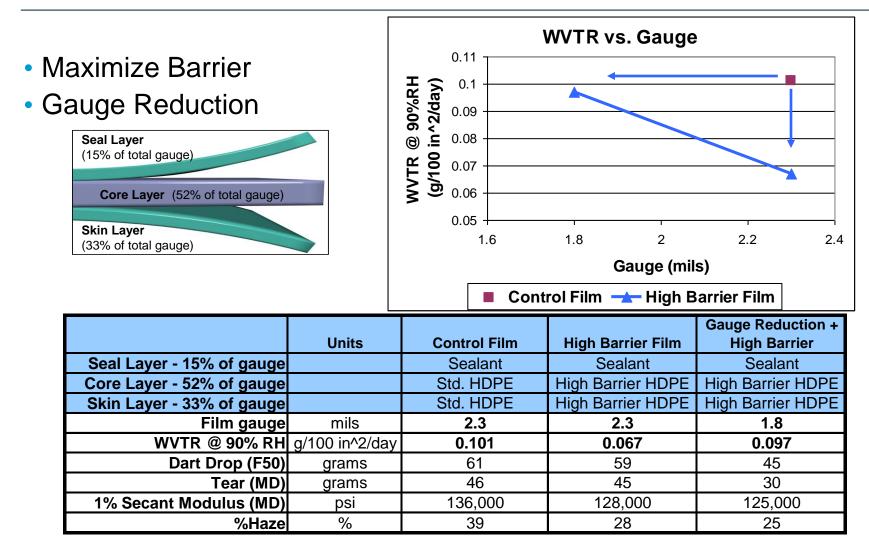


Dry Foods Packaging Film Structure Examples



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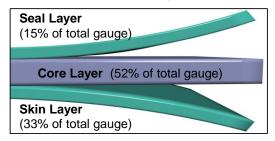
Multilayer Structure Optimization*

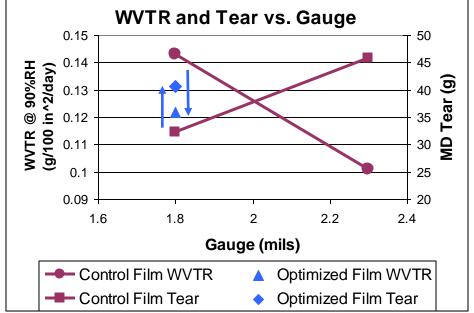


* All films produced on a 6" die with 60 mil die gap at 150 lbs/hr, 2.2:1 BUR and 32" frost line

Multilayer Structure Optimization

 Toughness Retention at Reduced Gauge

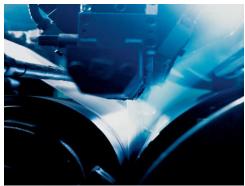




	Units	Control Film	Reduced Gauge	Optimized @ Reduced Gauge
Seal Layer - 15% of gauge		Sealant	Sealant	Sealant
Core Layer - 52% of gauge		Std. HDPE	Std. HDPE	High Barrier HDPE
Skin Layer - 33% of gauge		Std. HDPE	Std. HDPE	Tough HDPE
Film gauge	mils	2.3	1.8	1.8
WVTR @ 90% RH	g/100 in^2/day	0.101	0.143	0.122
Dart Drop (F50)	grams	61	56	54
Tear (MD)	grams	46	32	41
1% Secant Modulus (MD)	psi	136,000	133,000	115,000
%Haze	%	39	32	23

HDPE Barrier Films Used in Extrusion Lamination Applications

- HDPE-based barrier films can be used as a laminating film for packaging applications
 - Value-added method to meet MVTR requirements
- Value Proposition
 - Reduces cost by replacing foils and metalized films in over-engineered packages
 - Improves package sustainability and reduces environmental footprint
 - Provides flexibility of package design for barrier requirements



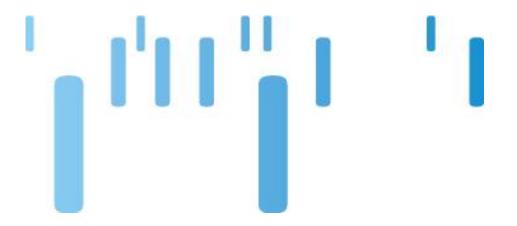






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Stretch Hooder Films Used in Product Unitization



Stretch Hood Applications



- **Petrochemical:** Low stretching ratio, but strong holding forces
- **Cement Bags:** Low stretching ratio, dust protection but robust on packaging line



Picture: courtesy of Company Beumer

- **Building materials:** Low stretching ratio, but strong puncture & tear performance
- Beverages: High stretching ratio + perforated hood = robust stretching + tear performance
- **Appliances:** Fast speed process + robust stretching performance @ low thickness

Petrochemical

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Cement bags

Building materials

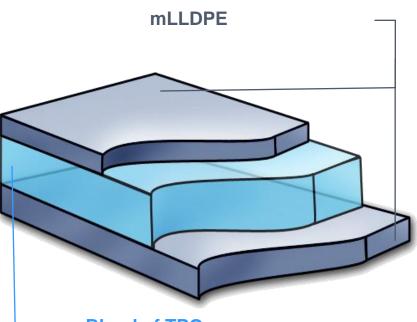
Beverages

Appliances

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Stretch Hooder Market

- Film Structures
 - Market has transitioned to 3-layer coex (typically 20/60/20)
 - Gauge (2 to 6 mil)
 - Core: Stretch engine/puncture
 Skins: Enhanced toughness/optics
- Market Drivers and Needs
 - Gauge reduction to improve cost
 - Enhanced stretching capability (packaging line and film) for improved cost and enhanced holding force
 - Films with improved vertical stretchingability for better load stability

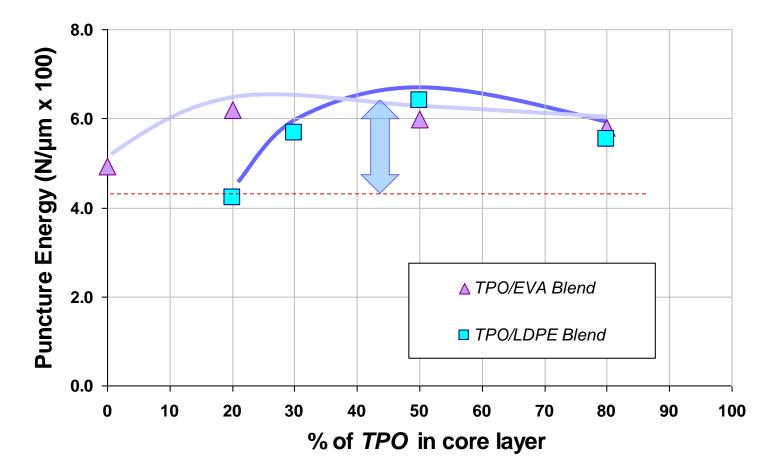


Blend of TPO
 + EVA or LDPE



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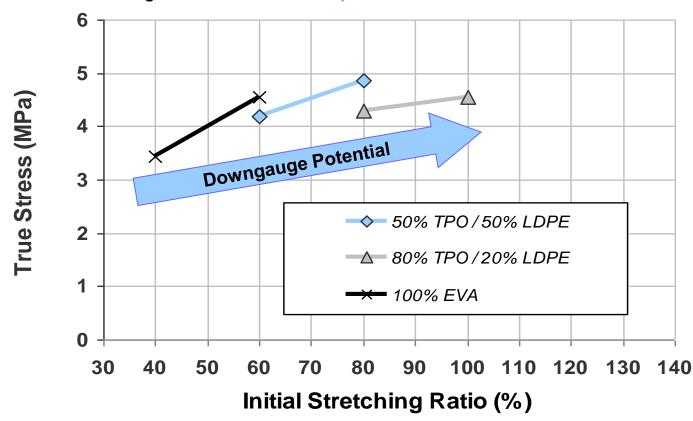
Three-layer TPO-based Structures Improved Puncture Resistance



*mLLDPE Skin / Core Layer TPO Blend / mLLDPE Skin (Layers thickness 20:60:20)

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Three-layer Structures True Stress vs. Film Composition*



High Stiffness / General Purpose / Advanced

*'Residual Stress' divided by 'Film Thickness on load' times 'Initial film thickness' (80µm)

Core Layer Blend Versatility



LOW-BUR SENSITIVITY

HIGH-STRETCHING CAPABILITY (both horizontal + vertical)

IMPROVED PUNCTURE RESISTANCE

> IMPROVED TEAR PERFORMANCE

GAUGE REDUCTION CAPABILITY

TPO rich core

LDPE rich core

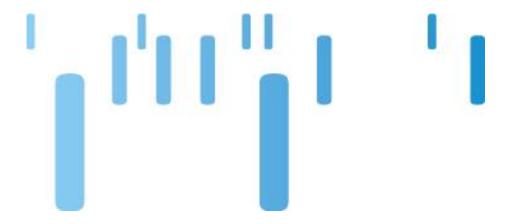
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Typical Oxygen Barrier Structures



Typical Five-layer Coextruded Structure

POLYETHYLENE	40-65%	
Tie Layer	5%	
Barrier layer (Polyamide, EVOH)	10%	2-5 mils
Tie Layer	5%	
POLYETHYLENE	15-40%	

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Typical Seven-layer Coextruded Structure

POLYETHYLENE	35-50%
Tie Layer	5%
Polyamide	5%
EVOH	6%
Polyamide	5%
Tie Layer	5%
POLYETHYLENE	15-35%

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Thank you for your attention



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